



PCCC

MONTHLY COTTON REVIEW DECEMBER 2025

Prepared by :

**Directorate of Marketing & Economic Research
Pakistan Central Cotton Committee**



TABLE OF CONTENTS

Domestic Cotton Crop Scenario	02
Seed Cotton Prices(Monthly Averages).....	03
Seed Cotton & Cotton Seed Prices	04
Cotton Seed Cake Prices & KCA Spot Rates	05
Monthly Average Prices of Raw Cotton	06
Yarn Prices	07
Import & Export of Cotton Commodities	08
Cotlook 'A' Index	09
New York Cotton Futures	10
Description of Ratings Of Different Fiber Characteristics.....	11-12
Weights & Measurements	13

EDITORIAL TEAM

MUBASHIR ISLAM GILL
SCIENTIFIC OFFICER

SYED KAMAL ASHRAF
STATISTICAL OFFICER

Monthly Cotton Review December, 2025.

DOMESTIC COTTON CROP SCENE

The Pakistan Cotton Ginners Association (PCGA) released its latest report on 31 December 2025, indicating a year-on-year decline in national cotton arrivals. Total arrivals decreased marginally from 5.45 million bales in 2024-25 to 5.43 million bales in 2025-26. Province-wise data show a decline in Punjab, where arrivals fell from 2.66 million bales to 2.54 million bales, while Sindh recorded an increase from 2.79 million bales to 2.89 million bales. The province-wise details are presented in the table below.

Table: 1 SEED COTTON ARRIVALS AS ON 31st DECEMBER, 2025. (Bales)

Heads	2025-26 Season			2024-25 Season		
	Punjab	Sindh	Total	Punjab	Sindh	Total
Arrivals	2540666	2893378	5434044	2658828	2793422	5452250
Sales to Exporters	37600	138400	176000	6700	40000	46700
Sales to Textile Mills	2167678	2540702	4708380	2299985	2517034	4817019
Total Bales Sold	2205278	2679102	4884380	2306685	2557034	4863719
Unsold Stock	296275	185691	481966	312567	217823	530390
Un-ginned Stock	39113	28585	67698	39576	18565	58141

Source: Pakistan Cotton Ginners Association

Table2: TARGET OF COTTON CROP DURING (2025-26 Season)

Province	Targets 2025-26
	Area (Million Hectares)
Punjab	1.400
Sindh	0.630
KPK	0.0003
Balochistan	0.230
Total	2.260

Source: Federal Committee on Agriculture.

Table 3: SOWING POSITION OF COTTON CROP (2025-26)

(Million Hectares)

Province	Target	Area Sown	%age against target
		2025-26	
Punjab	1.400	1.266	90%
Sindh	0.630	0.562	89%
KPK	0.0003	0.000126	42%
Balochistan	0.230	0.174	75%
Total	2.260	2.002	89%

Source: Provincial Crop Reporting Service.

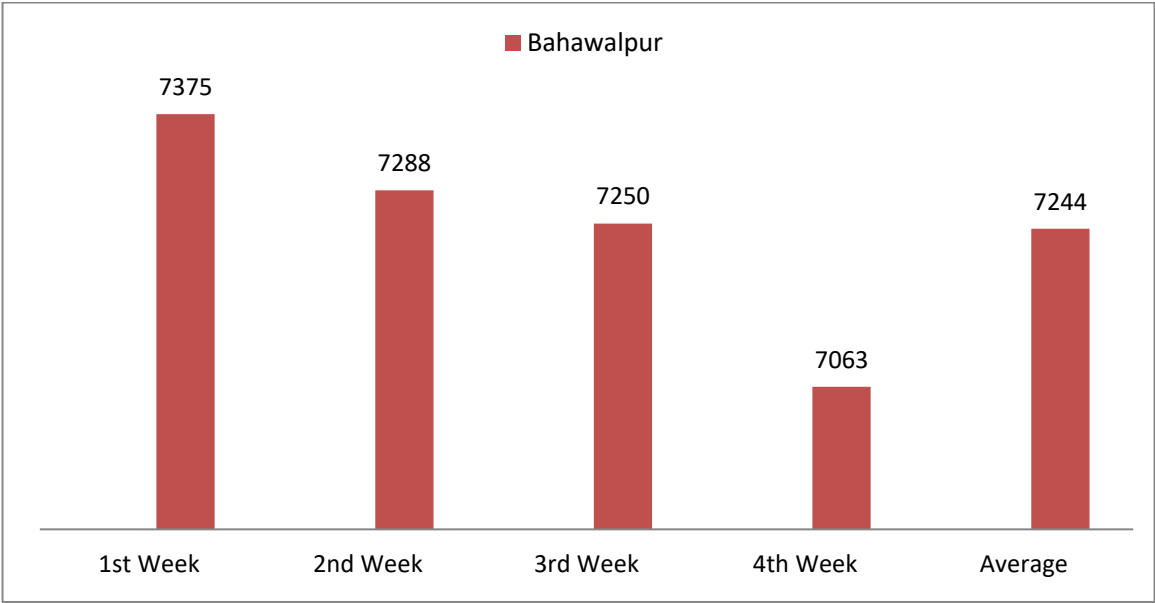
Monthly Cotton Review December, 2025.

Table 4: SEED COTTON PRICES: MONTHLY AVERAGE (2025-26 & 2024-25) (Rs. / 40 Kg)

Months	Sanghar	M.P. Khas	R.Y. Khan	Bahawalpur	Vehari	Burewala
Aug 2025	7209	7227	7447	7477	7536	7632
Sept 2025	7029	7039	7646	7590	7219	7301
Oct 2025	7028	6987	7465	7420	7281	6915
Nov 2025	7123	7040	7443	7445	7275	-
Dec 2025	-	-	7462	7244	6738	-
Avg 2025-26	7097	7073	7493	7435	7210	7283
Aug 2024	7293	7271	8065	7792	8263	8229
Sep 2024	7821	7788	8638	8052	8469	8587
Oct 2024	7990	8033	8354	8363	8483	8501
Nov 2024	8118	8100	8696	8479	8363	8065
Dec 2024	7643	-	8640	8493	8339	7469
Jan 2025	7269	7756	9200	9025	8790	-
Feb 2025	7675	7200	9500	9400	9000	-
March 2025	7800	-	-	-	-	-
Avg 2024-25	7701	7691	8728	8515	8530	8170

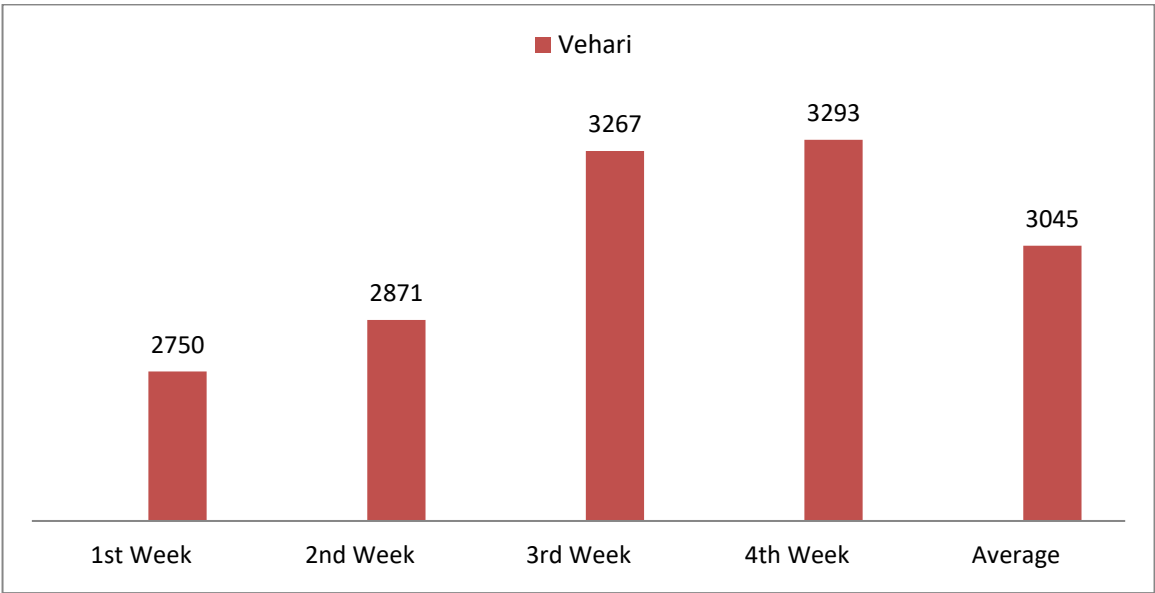
Source: Market Report.

Figure-I: SEED COTTON PRICES DURING DECEMBER, 2025 (Rs / 40 kg)



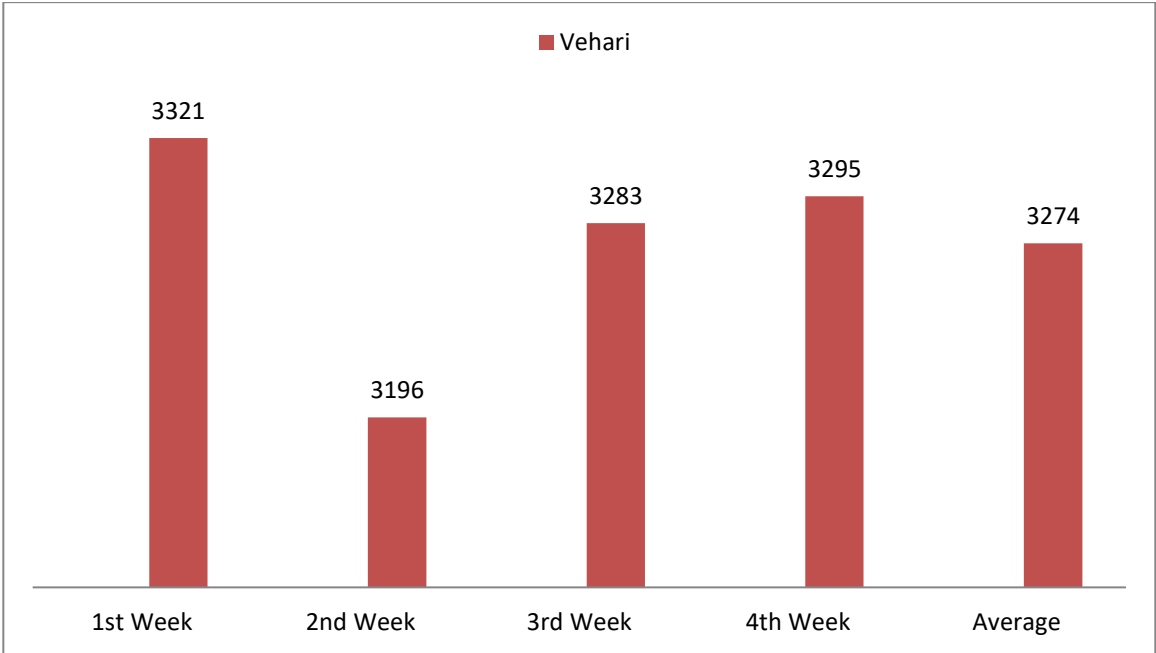
Source: Market Report.

Figure-II: COTTON SEED PRICES DURING DECEMBER, 2025 (Rs / 40 kg)



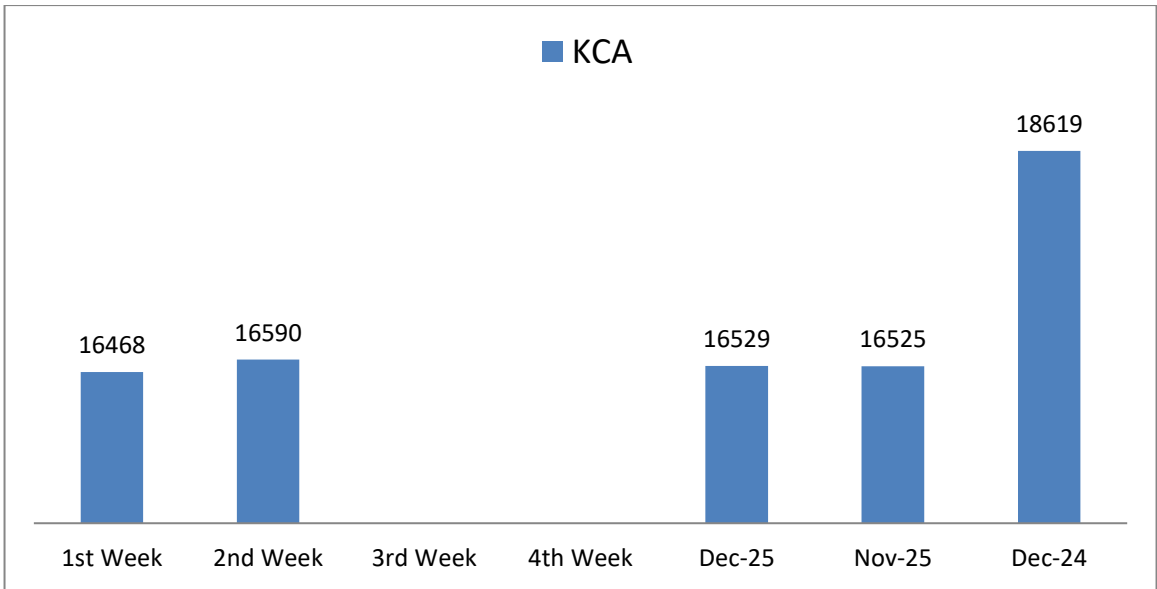
Source: Market Report.

Figure-III: COTTON SEED CAKE PRICES DURING DECEMBER, 2025 (Rs /40 kg)



Source: Market Report.

Figure-IV: KCA SPOT RATE (EX-GIN) DURING NOVEMBER, 2025 (Rs/40 Kg)



Source: The Karachi Cotton Association. (KCA stopped announcing spot rates after 12/12/25)

Monthly Cotton Review December, 2025.

Table 5: MONTHLY AVERAGE PRICES OF RAW COTTON DURING LAST FOUR YEARS (Rs. / 40 kg)

Month	2025-26	2024-25
	Ex-Gin Rate	Ex-Gin Rate
August	17,384	19,051
September	17,128	19,743
October	16,643	19,105
November	16,525	19,007
December	16,529	18,230
January		19,553
February		18,929
March		18,331
April		17,897
May		17,897
June		17,685
July		17,421
Average	16,842	18,571
Month	2023-24	2022-23
	Ex-Gin Rate	Ex-Gin Rate
August	19,579	20,875
September	20,127	23,374
October	17,892	19,095
November	18,720	17,966
December	18,230	17,745
January	20,193	20,714
February	22,664	22,474
March	23,042	20,840
April	22,619	21,037
May	21,145	21,434
June	20,799	20,912
July	19,235	18,414
Average	20,354	20,423

Source: Karachi Cotton Association.

Monthly Cotton Review December, 2025.

DOMESTIC COTTON YARN PRICES:

In December 2025, cotton yarn prices remained stable, with Count 21's and 30'S at 3250 and 3750 respectively.

Table 6: DOMESTIC COTTON YARN PRICES DURING DECEMBER, 2025 (Rs. per bundle of 4.54 kg)

Count/Week	W	E	E	K	Dec 2025	Nov 2025	Dec 2024
	1	11	111	1V			
10/1	2970	2970	2970	2970	2970	2970	3150
16/1	3090	3090	3090	3090	3090	3098	3301
21/1	3250	3250	3250	3250	3250	3250	3538
22/1	3350	3350	3350	3350	3350	3350	3625
26/1	3650	3650	3650	3650	3650	3650	3950
28/1	3650	3650	3650	3650	3650	3650	3800
30/1	3750	3750	3750	3750	3750	3750	3908
32/1	3850	3850	3850	3850	3850	3850	3900
40/1	4275	4275	4275	4275	4275	4275	4350
52/1	4700	4700	4700	4700	4700	4700	4900
60/1	5100	5100	5100	5100	5100	5100	5100
70/1	5400	5400	5400	5400	5400	5400	5400
20/2	3466	3428	3390	3390	3419	3480	3750

Source: Pakistan Yarn Merchants Association, Karachi

Monthly Cotton Review December, 2025.

Export and Import of Textile Commodities:

In November 2025, textile exports declined compared to October 2025 across most product segments, with the exception of raw cotton, which recorded an increase. Detailed export figures for individual textile commodities are presented in Table 7.

Table 7: EXPORTS OF TEXTILE COMMODITIES DURING NOVEMBER, 2025. (Value= Rs. in Million)

Commodities	Unit	Nov 2025		Oct 2025		Nov 2024		%age change over Oct 2025		July-Nov 2025-25		July-Nov 2024-25		%age change over July-Nov 2024-25	
		Qty	Val	Qty	Val	Qty	Val	Qty	Val	Qty	Val	Qty	Val	Qty	Val
Raw Cotton	M.T	0	0	1,203	569	0	0	-	-	1,550	733	0	0	100.00	100.00
Cotton Yarn	M.T	25,105	16,838	22,642	15,876	30,586	22,393	10.88	6.06	120,976	84,308	111,895	84,087	8.12	0.26
Bed wear	M.T	39,931	68,950	48,942	81,814	41,758	70,653	-18.41	-15.72	230,541	392,013	219,647	368,247	4.96	6.45
Towels	M.T	17,363	22,431	19,049	25,408	18,897	23,693	-8.85	-11.72	91,635	122,823	94,246	122,860	-2.77	-0.03
Cotton Cloth	M.T	23,676	34,575	27,081	40,347	25,148	37,899	-12.57	-14.31	137,421	201,981	149,962	226,931	-8.36	-10.99
Art, Silk & Synthetic Textile	M.T	5,655	8,653	6,461	9,076	6,082	8,277	-12.47	-4.66	32,051	45,462	34,024	44,891	-5.80	1.27
Knit wear	'000' Dozens	19,324	110,545	20,632	135,262	18,896	114,997	-6.34	-18.27	111,377	648,590	103,475	604,612	7.64	7.27
Readymade garments	'000' Dozens	7,689	100,732	8,008	104,249	5,953	91,275	-3.98	-3.37	36,305	504,129	33,288	469,275	9.06	7.43

Source: Pakistan Bureau of Statistics

In November 2025, raw cotton imports registered a month-on-month decline of 41.50%. Imports of synthetic fiber also decreased during the month, with a reduction of 5.49% in quantity and 12.34% in value compared to October 2025. Detailed figures for individual textile commodities are provided in Table 8.

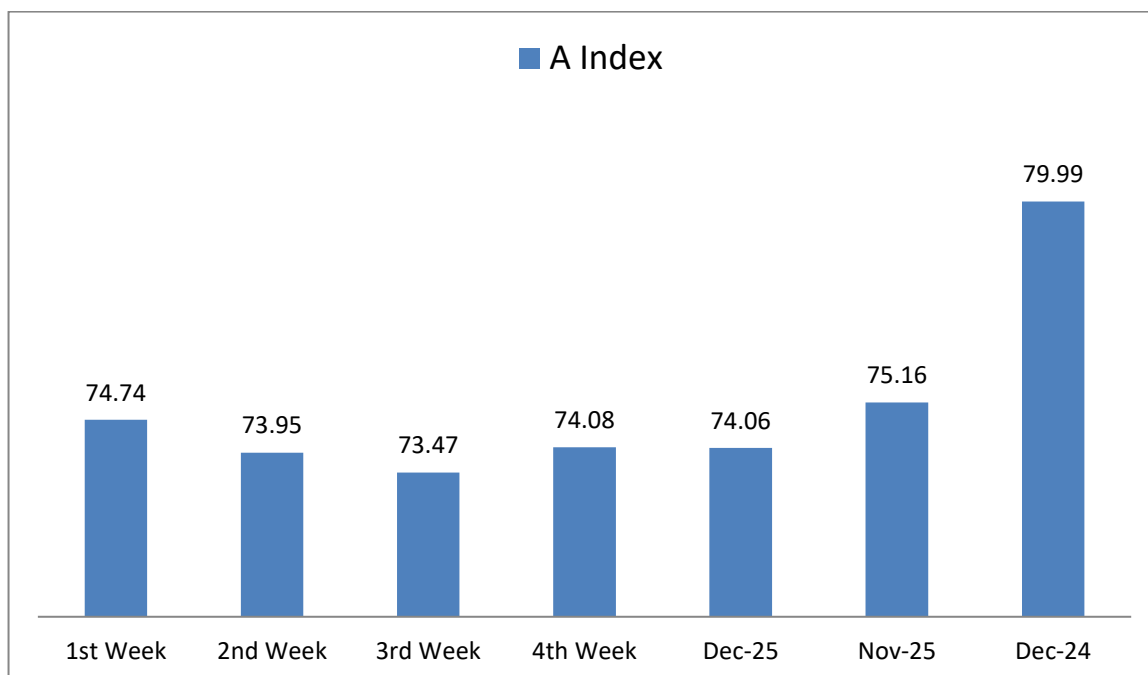
Table 8: IMPORTS OF TEXTILE COMMODITIES DURING NOVEMBER, 2025.(Value = Rs. in Millions)

Commodities	Unit	Nov 2025		Oct 2025		Nov 2024		%age change over Oct 2025		July-Nov 2025-26		July-Nov 2024-25		%age change over July-Nov 2024-25	
		Qty	Val	Qty	Val	Qty	Val	Qty	Val	Qty	Val	Qty	Val	Qty	Val
Raw Cotton	M.T	44,365	21,539	75,842	38,407	116,480	61,021	-41.50	-43.92	340,297	171,236	448,087	245,422	-24.06	-30.23
Synthetic Fiber	M.T	48,977	16,282	51,822	18,575	31,218	11,538	-5.49	-12.34	255,446	95,258	172,469	68,224	48.11	39.63
Synthetic & Artificial Silk Yarn	M.T	57,171	25,571	65,114	28,982	49,720	24,660	-12.20	-11.77	282,262	129,604	228,036	113,857	23.78	13.83
Worn Clothing	M.T	122,684	17,551	119,590	16,020	94,958	11,701	2.59	9.56	539,511	72,913	485,668	60,225	11.09	21.07
Other Textile Items	-		63,713	-	70,625	-	58,571	-	-9.79	-	328,012	-	259,944	-	26.19

Source: Pakistan Bureau of Statistics

Monthly Cotton Review December, 2025.

Figure-V: COTLOOK ‘A’ INDEX DURING DECEMBER, 2025 (US Cents per Pound)



Source: CottonOutlook

‘A’ Index

The ‘A’ Index prices continued to fluctuate in December 2025, averaging 74.06 cents per pound, compared to 75.16 cents per pound in November 2025. On a year-on-year basis, the index declined from 79.99 cents per pound in December 2024, indicating persistent downward pressure on international cotton prices.

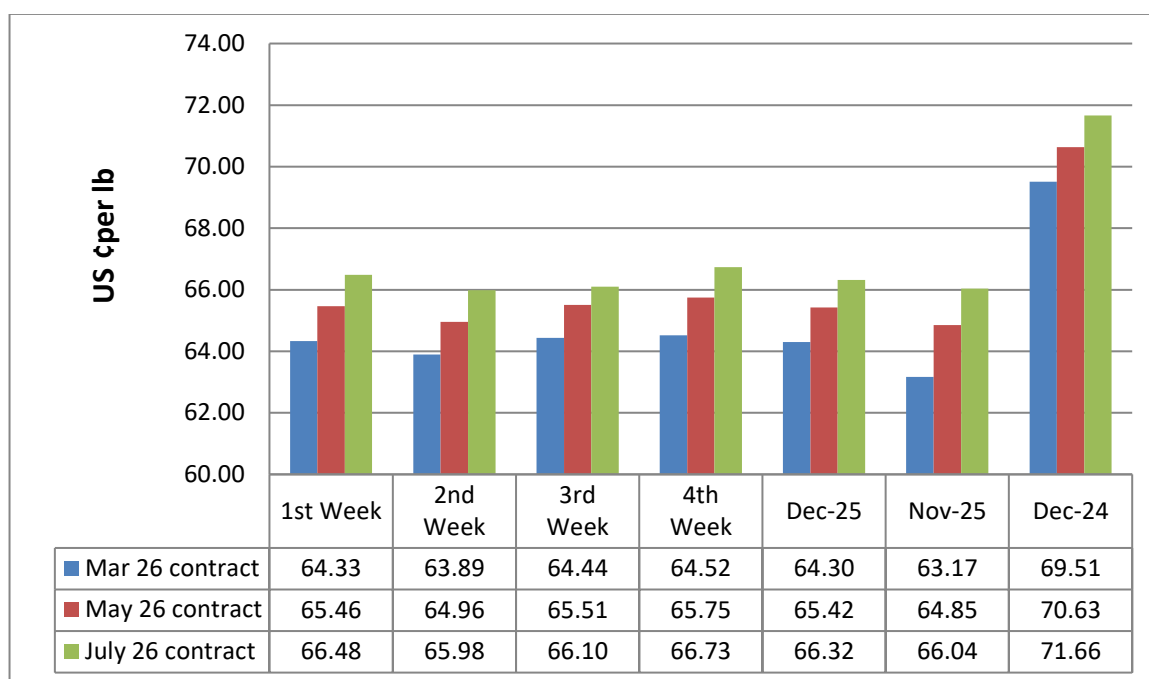
Table-9: MONTHLY AVERAGE PRICES OF “A” INDEX DURING 2023, 2024 & 2025. (US Cents per Pound)

Month/Year	2025	2024	2023
January	78.28	91.83	100.12
February	77.03	99.42	99.54
March	77.56	99.74	95.59
April	76.31	90.78	95.24
May	78.15	86.34	94.03
June	78.25	83.26	93.01
July	78.84	81.53	92.86
August	78.61	79.83	95.81
September	77.93	82.66	97.98
October	76.04	83.56	95.69
November	75.16	81.52	90.44
December	74.06	79.99	90.51
Average	77.19	86.71	95.51

Source: Cotton Outlook

Monthly Cotton Review December, 2025.

Figure-VI: NEW YORK COTTON FUTURES VALUES DURING DECEMBER, 2025. (US Cents per Pound)



Source: Cotton Outlook

The March 2026 cotton futures contract registered a marginal increase of 1.79%, settling at 63.30 cents per pound. Similarly, the May 2026 contract recorded an increase of 0.88%, closing at 65.42 cents per pound. The July 2026 contract also posted a slight gain of 0.042%, finishing the month at 66.32 cents per pound.

Monthly Cotton Review December, 2025.

DESCRIPTION OF RATING OF DIFFERENT FIBER CHARACTERISTICS

i) Fiber Length Rating

Description	inches	mm
Short Staple	0.80 to 0.99	20.32 to 25.15
Medium Staple	1.00 to 1.10	25.40 to 27.94
Long Staple	1.11 to 1.26	28.19 to 32.00
Extra Long	Above 1.27	Above 32.00

II) Uniformity Ratio/ Uniformity Index.

Description		Rating
Uniformity Ratio %	Uniformity Index	
42.0 or Below	77 or below	Very Low
42.0 - 43.0	78 - 79	Low
44.0 - 45.0	80 - 82	Average
46.0 - 47.0	83 - 85	High
Above 47.0	Above 85	Very high

iii) Micronaire Value

Description	Rating
Below 3.0	Very fine
3.0 - 3.9	Fine
4.0 - 4.9	Average
5.0 - 5.9	Coarse
Above 6.0	Very coarse

iv) Maturity Ratio

Description	Rating
1.0 and above	Very mature
1.0 - 0.95	Above average
0.94 - 0.85	Mature
0.84 - 0.80	Below average
0.79 - 0.70	Immature

v) Flat Bundle Strength 000 lb PSI

Description	Rating
Less than 76	Very Weak
77 - 83	Weak
84 - 90	Average
91 - 97	Strong
Above 97	Very Strong

Monthly Cotton Review December, 2025.

vi) Fiber Strength (G/Tex)

Description		Rating
ICC mode	HVI mode	
Less than 16	Less than 21	Very Low
17 - 19	22 - 24	Low
20 - 22	25 - 27	Average
23 - 25	28 - 30	High
Above 25	Above 30	Very High

vii) Short Fiber Content

Description	Rating
Below 6	Very Low
6 to 9	Low
10 to 13	Average
14 to 17	High
Above 17	Very High

viii) Rd%

Description	Rating
80 and above	Very High
75 to 79	High
70 to 74	Average
64 to 69	Low
Below 63	Very Low

ix) +b

Description	Rating
6 and below	Very Low
6 to 8	Low
8 to 10	Average
10 to 12	High
Above 13	Very high

X) Moisture

Description	Rating
below 4.5	very low
4.5 to 6.5	low
6.6 to 8.5	Medium
8.6 to 10.0	High
10.1 and Higher	Very high

Monthly Cotton Review December, 2025.

WEIGHTS AND MEASURES

Kilogram	=	2.2046 Pounds = 1.0717 Seers
Pounds	=	453.5924 Grams = 0.4536 Kilogram
Maund	=	82.2858 Pounds = 37.3242 Kilograms = 0.0373 Metric Ton
Metric Ton	=	2204.6229 Pounds= 26.7923 Maunds = 1000 Kilograms
Kantar	=	50 Kilograms = 110.2334 Pounds = 1.3396 Maunds
Quintal	=	1.9684 Cwt. = 2.6792 Maunds = 100 Kilograms
Hundred weight(CWT)	=	112 Pounds = 50.8029 Kilograms
Yard	=	0.9144 Meter
Square Yard	=	0.8361 Square Meter
Meter	=	3.2808 Feet = 1.0936 Yards
Square Meter	=	1.19603 Square Yards
Acre	=	4840 Square Yards = 0.4047 Hec. = 4046.7240 Sq. Meter
Hectare	=	2.4710 Acre = 11959.6400 Sq. Yards = 999.4550 Sq. Meter
Bale of Raw Cotton	=	375 Pounds = 170 Kilograms = 0.170 Metric Ton
Bale of Cotton Yarn	=	400 Pounds=181.4388 Kilograms=0.1814388 Metric Ton
Bale of Cotton Cloth	=	1500 Sq. Yards = 1254.1500 Sq. Meter
Lbs/Acre.	=	0.8922 X (Kgs. /Hectare)
Kgs/Hectare	=	1.1208 X (Lbs/Acre) = 92.2281 X (Mds. /acre)
Maund/Acre	=	0.01084268 X (Kgs. /Hectare)